

Form 210A (10/06)

United States Bankruptcy Court

SOUTHERN District Of NEW YORK

In re LEHMAN BROTHERS HOLDINGS, INC Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

CVI GVF Luxembourg Twelve S.a.r.l.
Name of Transferee

Regione Marche
Name of Transferor

Name and Address where notices to transferee
should be sent:

By: CarVal Investors, LLC its attorney-in-fact
12700 Whitewater Drive, MS 144
Minnetonka, MN 55343-9439
Attn: Teri Salberg

Court Claim # (if known): 66998

Amount of Claim: \$68,099,212.19

Date Claim Filed: August 10, 2010

Phone: (952)-367-1473

Phone: _____

Last Four Digits of Acct #: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the
best of my knowledge and belief.

By: /s/ Tiffany Parr
Transferee/Transferee's Agent

Date: March 16, 2012


Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **Regione Marche** ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto **CVI GVF Luxembourg Twelve S.a.rl.** ("Buyer") all rights, title and interest in and to the claims of Seller No. 66998 in the principal amount of \$68,099,212.19 plus all interest, fees and other amounts related thereto (the "Claim") against Lehman Brothers Holdings Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc., Chapter 11 Case No. 08-13555 (Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 16 day of March 2012.

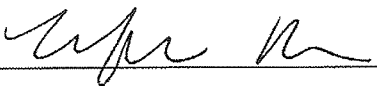
SELLER: REGIONE MARCHE  Name: Mr. Rolando Burattini Title: Head of the Planning, Balance and Community Affairs Department	BUYER: CVI GVF Luxembourg Twelve S.a.rl. Name: Title:
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SELLER: REGIONE MARCHE <hr/> Name: Mr. Rolando Burattini Title: Head of the Planning, Balance and Community Affairs Department	BUYER: CVI GVF Luxembourg Twelve S.a.rl. <small>by Carval Investors, LLC its attorney-in-fact</small>  <hr/> Name: Tiffany Parr Title: Authorized Signer
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